Telehealth Perspective: How it has evolved past COVID



Heartland Annual Meeting





Executive Director of Telehealth Services





Telehealth is now mainstream

- CMS reports telehealth usage has increased 63-fold
 - 840.000 visits in 2019
 - 52.7 million visits in 2020



Care From Home

- Mostly cash pay apps/websites prior to COVID
- Some insurers offered solutions to their members
- Medicare / Medicaid programs began reimbursing during COVID
 - Historic changes to Medicare geographical barriers
 - Urban Medicare telehealth reimbursement for the first time



Culture of "Telehealth First"

- Anthem Virtual Care On-Demand
- CVS Minute Clinic now offers
 - E-Clinic Visit
 - Video Visit
- Walgreens Find Care™



"Care-at-Home"

- Remote Patient Monitoring
- Chronic Care Management
- Post-surgical care/inpatient stays
- Examples:
 - Best Buy bought Current Health in October 2021
 - Care-at-home technology platform
 - Teladoc Health bought InTouch Health in July 2020
 - Stroke care
 - Teladoc Health bought Livongo in October 2020
 - Chronic care management



Starting a Telegenetics Program

- Start Small
- Pick an easy win
- This will increase trust in management
- Build on this success



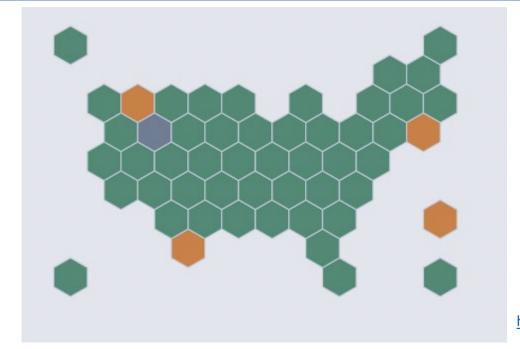
Convincing your People

- Find a Telehealth Champion
- Gather a diversified team
 - Clinical Providers
 - Technology Staff
 - Nutritionists / Dieticians
 - Schedulers / Medical Assistants
- Find out what motivates them!
 - Pizza party
 - Friday afternoon off
 - Gift card
 - Employee of the week/month/quarter



https://www.allaboutlean.com

Center for Connected Health Policy





Spring 2022 Medicaid Summary Chart



https://www.cchpca.org/2022/05/Spring 2022 SummaryChartfinal.pdf

STATE	MEDICAID REIMBURSEMENT				PRIVATE PAYER LAW		PROFESSIONAL REQUIREMENTS	
	LIVE VIDEO	STORE-AND- FORWARD	REMOTE PATIENT MONITORING	AUDIO-ONLY	LAW EXISTS	PAYMENT PARITY	INTERSTATE COMPACTS (see key)	CONSENT REQUIREMEN
INDIANA	0	8	0	0	0	8	ASLP-IC, EMS, IMLC, NLC, PSY, PTC	0
AWOI	0	0	8	0	0	0	EMS, IMLC, NLC, PTC	0
KANSAS	0	8	0	8	0	8	ASLP-IC, EMS, IMLC, NLC, PSY, PTC	0
KENTUCKY	0	0	8	8	0	0	ASLP-IC, CC, IMLC, NLC, OT, PSY, PTC	0
LOUISIANA	0	8	0	0	0	8	ASLP-IC, EMS, IMLC, NLC, PTC	0
MAINE	0	0	0	0	0	8	CC, IMLC, NLC, OT, PSY	0
MARYLAND	0	0	0	8	0	0	ASLP-IC, CC, IMLC, NLC, OT, PSY, PTC	0
MASSACHUSETTS	0	0	8	0	0	0	-	0
MICHIGAN	0	0	9	O.	0	8	IMLC	0
MINNESOTA	0	0	0	(expires in 2023)	0	0	IMLC, PSY	0
MISSISSIPPI	0	8	0	0	0	8	ASLP-IC, CC, EMS, IMLC, NLC, PTC	0
MISSOURI	0	0	0	0	0	8	EMS, NLC, OT, PSY, PTC	0
MONTANA	0	8	8	8	0	8	IMLC, NLC, PTC	0
NEBRASKA	0	8	0	0	0	0	ASLP-IC, CC, EMS, IMLC, NLC, OT, PSY, PTC	0
NEVADA	0	0	8	0	0	0	IMLC, PSY	8
NEW HAMPSHIRE	0	8	8	8	0	8	ASLP-IC, IMLC, NLC, OT, PSY, PTC	0
NEW JERSEY	0	8	8	0	0	8	IMLC, NLC, PSY, PTC	0
NEW MEXICO	0	0	8	0	0	0	NLC	0
NEW YORK	0	0	0	0	0	8	-	0
NORTH CAROLINA	0	٥.	0	0	8	8	ASLP-IC, NLC, OT, PSY, PTC	0
NORTH DAKOTA	0	8	0	0	0	8	APRN, EMS, IMLC, NLC, PTC	0



https://www.cchpc a.org/2022/03/TEL **EHEALTH-POLICY-**IMPACTS-OF-2022-CONSOLIDATED-APPROPRIATIONS-ACT.pdf





OTHER TELEHEALTH POLICY ISSUE

THE NATIONAL TELEHEALTH POLICY RESOURCE CENTER

TELEHEALTH POLICY IMPACTS OF THE 2022 CONSOLIDATED APPROPRIATIONS ACT

Below is a quick reference regarding the major impacts on federal telehealth policy on Medicare. For the most part, the policies focus on the temporary changes that were made to Medicare telehealth policy in response to COVID-19.

MEDICARE						
ISSUE	CHANGE MADE BY BUDGET BILL	DIFFERENCE FROM CURRENT WAIVER				
Patient Location –	Extension of waiver on the geographic location of patient	No difference from current COVID-19 temporary				
Geographic	requirement to continue an additional 151 days after the Public	waiver.				
	Health Emergency (PHE) is declared over.					
Patient Location – Site	Extension of waiver on the site location of patient requirement	No difference from current COVID-19 temporary				
	to continue an additional 151 days after the PHE is declared	waiver.				
	over.					
Eligible Providers	Allow FQHCs, RHCs, PTs, OTs, Speech-Language Pathologists	Under the current COVID-19 waivers, the category				
	and Audiologists to continue to be reimbursed for services	of providers is all eligible Medicare providers.				
	delivered via telehealth an additional 151 days after the PHE is					
	declared over.					
Audio-Only	Extension of waiver on the use of audio-only as a modality to	No difference from current COVID-19 temporary				
	continue an additional 151 days after the PHE is declared over.	waiver.				
Recertification of	Extension of waiver on the use of telehealth to continue to be	No difference from current COVID-19 temporary				
eligibility for hospice	used an additional 151 days after the PHE is declared over.	waiver.				
care						

ISSUE

In post-PHE environment, requirement of an in-person visit before a mental Delay requirement 151 days after the PHE is declared health visit via telehealth takes place when not meeting geographic and site over. requirements imposed on telehealth for Medicare program (Includes FQHCs, RHCs and audio-only requirement)

Concern over fraud/waste and utilization MedPAC will do a report for Congress on utilization and other issues in Medicare/OIG will do a report on fraud and waste. Due to Congress June 2023

CHANGE MADE BY BUDGET BILL

Federal COVID-19 Public Health Emergency

- Last 90-day extension signed April 12, 2022
- Now less than 60 days from expiring
- Therefore, likely to be renewed in July for an additional 90 days
- Also renews all COVID-era Medicare reimbursement changes





THANK YOU

Becky Sanders

Executive Director of Telehealth Services
bsanders@opys.com

